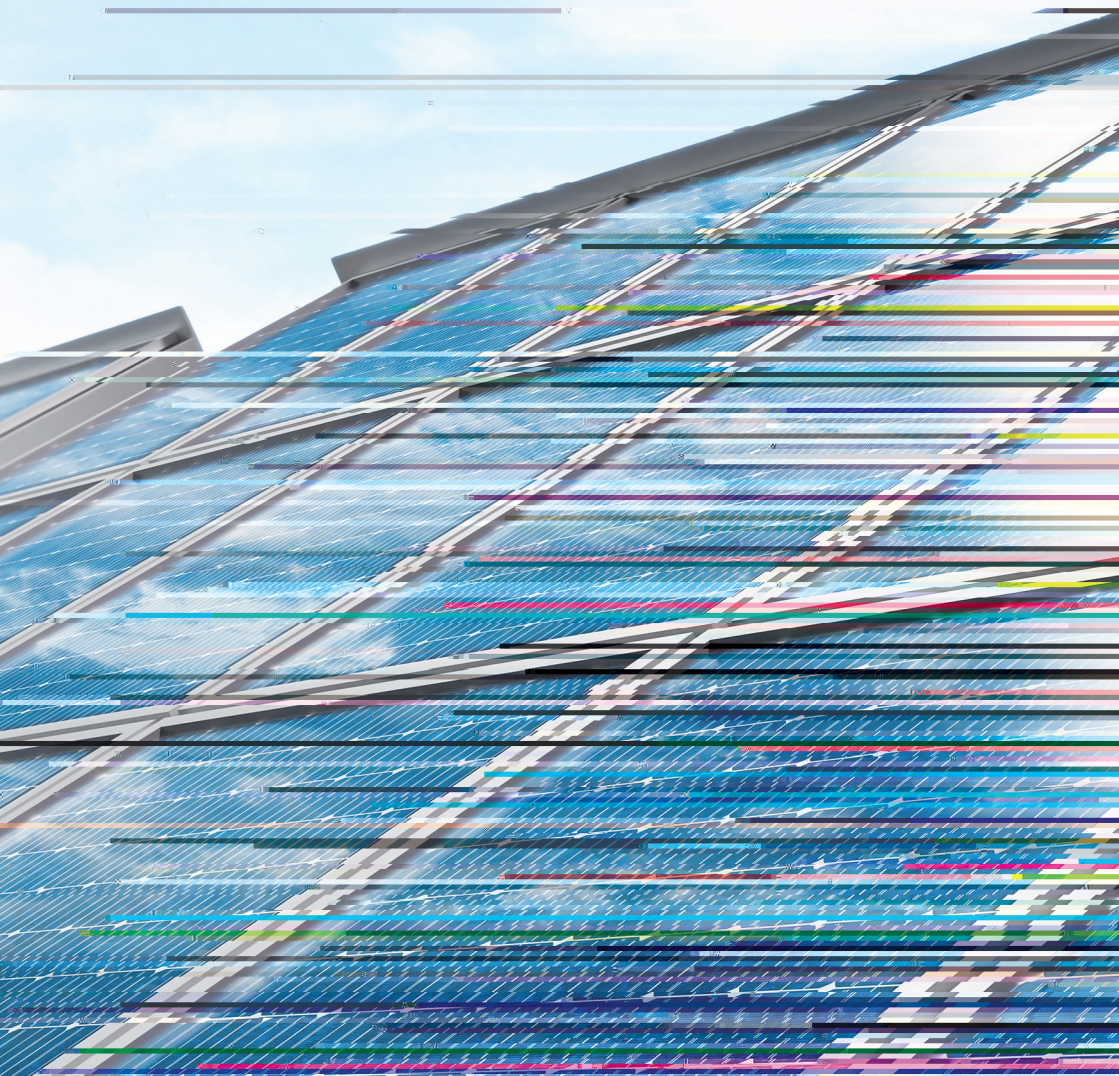


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# 福萊









































































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	Note (XV)	30 June 2023	31 December 2022
<b>C</b> 短期借款：			
Short-term borrowings		1,491,958,459.98	1,582,350,831.00
Bills payables		124,975,316.36	756,215,273.27
Trade payables		1,090,183,857.31	1,224,166,055.55
Contract liabilities		17,413,834.79	10,618,004.63
Payroll payable		25,689,988.58	40,625,739.50
Tax payable		9,973,123.84	30,206,386.78
Other payables		1,143,739,148.92	1,411,260,098.53
Including: Interest payable		8,314,494.84	13,081,277.67
Dividends payable		1,357,000.00	2,737,023.00
Non-current liabilities due within one year		383,861,250.00	500,330,000.00
Other current liabilities		1,642,577.78	1,380,340.60
		<u>4,289,437,557.56</u>	<u>5,557,152,729.86</u>
<b>D</b> 长期借款：			
Long-term borrowings		4,392,467,500.00	2,775,070,000.00
Bonds payables		3,670,646,944.66	3,588,678,749.97
Deferred income		17,065,335.47	8,833,570.90
Deferred income tax liability		56,260,410.06	46,362,774.56
		<u>8,136,440,190.19</u>	<u>6,418,945,095.43</u>
		<u>12,425,877,747.75</u>	<u>11,976,097,825.29</u>











	Note	F	2023		For the six months
	(XV)	30	2022		ended 30 June 2022

		<b>94,939,292.32</b>		208,823,849.47
(I)	Net profit from continuing operation	<b>94,939,292.32</b>		208,823,849.47
(I)	Other comprehensive income that	<b>-2,773,041.47</b>		-165,704.49



	F Y E Note (V) 30 June 2023	For the six months ended 30 June 2022
Cash received from capital contribution	180,000.00	-
Including: Cash received by subsidiaries through absorbing investments of minority shareholders	180,000.00	
Cash received from issued bonds		3,978,000,000.00
Cash received from borrowings	7,460,703,309.36	4,085,382,666.84
Cash received relating to other financing activities	55(5) 463,958,512.35	466,542,322.25
	7,924,841,821.71	8,529,924,989.09
Cash paid for payment of borrowings	3,973,771,077.00	2,208,375,500.00
Cash paid for distribution of dividends, and profits or payment of interest	197,009,122.92	92,732,448.31
Cash paid relating to other financing activities	55(6) 370,719,825.78	496,112,910.71
	4,541,500,025.70	2,797,220,859.02
	E	



Note F 30 2023 For the six months ended 30 June 2022

	F 30 2023	For the six months ended 30 June 2022
Cash received from capital contribution		
Cash received from issued bonds		3,978,000,000.00
Cash received from borrowings	4,373,830,855.93	3,149,547,866.84
Cash received relating to other financing activities	378,828,394.92	267,681,541.07
	4,752,659,250.85	7,395,229,407.91
Cash paid for payment of borrowings	2,605,071,250.00	1,421,394,000.00
Cash paid for distribution of dividends, and profits or payment of interactivities	25,171,000.00	1,269,799,000.00
	(4,373,830,855.25)	(2,691,189,000.00)



For the six months ended 30 June 2022  
Equity attributable to the owners of the parent company

	Share capital	Other equity instrument	Capital reserve	Treasury stock	Other comprehensive income	Special reserve	Surplus reserve	Undistributed profit	Subtotal	Minority interest	Total shareholders' equity
(I) Total comprehensive income	530,723,313.50	-	4,832,768,261.83	32,096,200.00	-7,613,180.72	17,266,053.61	268,361,656.75	6,194,759,673.82	11,810,169,072.79	-	11,810,169,072.79
(II) Contribution and withdrawal of capital by shareholders	530,723,313.50	-	4,832,768,261.83	32,096,200.00	-7,613,180.72	17,266,053.61	268,361,656.75	6,194,759,673.82	11,810,169,072.79	-	11,810,169,072.79
1. Common shares contributed by owners	-	333,235,286.91	15,842,999.03	-1,992,200.00	29,888,259.45	6,350,203.03	-	1,002,747,876.79	1,390,057,825.21	-	1,390,057,825.21
2. Contribution of capital by other equity instrument owners	-	333,235,286.91	15,842,999.03	-1,992,200.00	29,888,259.45	-	-	1,002,747,876.79	1,032,857,136.24	-	1,032,857,136.24
3. Amount of share-based payment included in owner's equity	-	-	-	-	-	-	-	-	-	-	-
(III) Profit distribution	-	-	15,842,999.03	-	-	-	-	-	15,842,999.03	-	15,842,999.03
1. Appropriation to surplus reserve	-	-	-	-	-	-	-	-	-	-	-
(IV) Special reserve	-	-	-	-	-	6,350,203.03	-	-	6,350,203.03	-	6,350,203.03
1. Withdrawn in the period	-	-	-	-	-	6,557,571.38	-	-	6,557,571.38	-	6,557,571.38
2. Used in the period	-	-	-	-	-	-207,368.35	-	-	-207,368.35	-	-207,368.35
	530,723,313.50	333,235,286.91	4,848,611,260.86	30,104,000.00	22,275,078.73	23,616,256.64	268,361,656.75	7,197,507,044.61	13,200,226,868.00	-	13,200,226,868.00



RMB

For the six months ended 30 June 2022

	Share capital	Other equity instruments	Capital reserve	Less: Treasury stock	Other comprehensive income	Surplus reserve	Undistributed profit	Total shareholders' equity
G	536,723,313.50		4,832,768,261.83	32,096,200.00	-609,915.05	268,361,656.75	2,894,223,275.67	8,499,370,392.70
	536,723,313.50	-	4,832,768,261.83	32,096,200.00	-609,915.05	268,361,656.75	2,894,223,275.67	8,499,370,392.70
		333,235,286.91	15,842,999.03	-1,992,200.00	-165,704.49		208,823,849.47	559,728,630.92
(I) Total comprehensive income					-165,704.49		208,823,849.47	208,658,144.98
(II) Contribution and withdrawal of capital by shareholders	-	333,235,286.91	15,842,999.03	-1,992,200.00	-	-	-	351,070,485.94
1. Common shares contributed by owners				-1,992,200.00				1,992,200.00
2. Contribution of capital by other equity instrument owners		333,235,286.91						333,235,286.91
3. Amount of share-based payment included in owner's equity			15,842,999.03					15,842,999.03
(III) Profit distribution								-
1. Appropriation to surplus reserve								
G	<u>536,723,313.50</u>	<u>333,235,286.91</u>	<u>4,848,611,260.86</u>	<u>30,104,000.00</u>	<u>-775,619.54</u>	<u>268,361,656.75</u>	<u>3,103,047,125.14</u>	<u>9,059,099,023.62</u>



As approved by the China Securities Regulatory Commission, the Company publicly issued 14.50 million A share convertible corporate bonds (the “Convertible Bonds”) with a par value of RMB100 each on 27 May 2020. The total amount of this issuance is RMB1,450,000,000.00 and the term is 6 years. Pursuant to the Rules Governing the Listing of Stocks on Shanghai Stock Exchange and other relevant regulations and the Prospectus of A Share Convertible Corporate Bond through Public Issuance of Flat Glass Group Co., Ltd., the Convertible Bonds can be converted into the RMB ordinary shares (A shares) of the Company from 3 December 2020. The initial conversion price is RMB13.56 per share. The Company will adjust the conversion price based on the prospectus upon the occurrence of distribution of stock dividend, capitalisation issue, issuance of new shares (excluding the increase in share capital due to the convertible corporate bonds in this issuance), rights issue or distribution of cash dividend. On 9 November 2020, the Company adjusted the conversion price to RMB13.48 per share based on the A-share restricted share incentive scheme and 2020 interim profit distribution proposal. On 28 January 2021, the Company adjusted the conversion price to RMB14.15 per share due to the non-public issuance of RMB ordinary shares (A shares). During the period from 3 December 2020 to 27 January 2021, the convertible bonds of the Company amounting to RMB1,358,240,000.00 were converted into 100,754,542 RMB ordinary shares (A shares) at a conversion price of RMB13.48 per share. During the period from 28 January 2021 to 29 January 2021, the convertible bonds of the Company amounting to RMB89,057,000.00 were converted into 6,293,565 RMB ordinary shares (A shares) at a conversion price of RMB14.15 per share. During the period from 3 December 2020 to 23 December 2020, the closing prices of shares of the Company for at least 15 trading days out of any 30 consecutive trading days during the conversion period were no less than 130% (130% inclusive) of the prevailing conversion price, triggering the conditional redemption terms of convertible bonds. On 23 December 2020, the Resolution on Early Redemption of Flat Convertible Bonds by the Company was considered and approved at the 28th meeting of the fifth session of the Board, under which the Company decided to exercise the early redemption right of Flat Convertible Bonds, and redeemed all the Flat Convertible Bonds registered on the redemption registration date with the redemption registration date of 29 January 2021. As of 29 January 2021, the convertible bonds in an amount of RMB1,447,297,000.00 have been converted into RMB ordinary shares (A shares), and the cumulative number of converted shares amounted to 107,048,107 shares (including: conversion of 86,648,788.00 shares in 2020, which expanded the registered capital by RMB21,662,197.00 and capital reserve by RMB1,162,828,718.24; and conversion of 20,399,319.00 shares, which expanded the registered capital by RMB5,099,829.75 and capital reserve by RMB278,934,138.94), and the non-converted convertible bonds of RMB2,703,000.00 have been redeemed by the Company. Due to the conversion of convertible bonds, the registered capital of the Company increased by RMB26,762,026.75, the number of shares increased by 107,048,107 shares and the capital reserve increased by RMB1,441,762,857.18.



























































13. **E**

13.1 **B**

Control refers to the power of investor over the investee, who enjoys variable returns by participating in the relevant activities of the investee, and has the ability to use the power over the investee to influence the amount of returns. Joint control refers to the joint control over an arrangement according to relevant agreements, and the related activities of the arrangement can only be decided after the consensus of the parties sharing the control. Significant influence refers to the power to participate in the decision-making of the financial and operational policies of the investee, but cannot control or jointly control the formulation of these policies with other parties. In determining whether it is possible to exercise control over or exert significant influence over the invested entities, it has taken into account the potential voting right factors such as the current convertible bonds and the current executable warrants of the invested entities held by the investor and other parties.

13.2 **D**

For a long-term equity investment acquired through a business combination involving enterprises under common control, the initial investment cost is the attributable share of the carrying amount of the owners' equity of the acquiree in the consolidated financial statements of the ultimate controlling party at the date of combination. The difference between the initial investment cost of a long-term equity investment and the carrying amount of cash paid, non-cash assets transferred and liabilities assumed is adjusted to capital reserve. If the capital reserve is insufficient to offset the difference, the retained earnings shall be adjusted. Where the consideration of the combination is satisfied by the issue of equity securities, the initial investment cost is the attributable share of the carrying amount of the owners' equity of the acquiree in the consolidated financial statements of the ultimate controlling party at the date of combination, and the total nominal value of the shares issued is recognised as share capital. The difference between the initial investment cost of a long-term equity investment and the total nominal value of the shares issued is adjusted to capital reserve. If the capital reserve is insufficient to offset the difference, the retained earnings shall be adjusted. Other comprehensive income recognised for the previously held equity investments by accounting treatment of equity method or investments in non-trading equity instruments designated as at FVTOCI is not subject to accounting treatment temporarily.















































### 3. 本行承兑的应收账款

(1) 本行承兑的应收账款

RMB

	2023年6月30日	2022年12月31日
期初余额		1,860,198,827.10
承兑	2,114,565,736.38	657,120,162.09
核销	(697,019,807.16)	(11,565,314.85)
期末余额	<u>2,799,317,994.94</u>	<u>2,505,753,674.34</u>

(2) 本行承兑的应收账款中，由中央银行承兑的应收账款

RMB

	2023年6月30日	2022年12月31日
期初余额		91,417,640.66
承兑	91,417,640.66	
核销		
期末余额	<u>91,417,640.66</u>	<u>91,417,640.66</u>

(3) 本行承兑的应收账款中，由中央银行承兑的应收账款中，由中央银行承兑的应收账款

RMB

	2023年6月30日	2022年12月31日
期初余额		1,528,577,368.17
承兑	1,456,446,416.82	220,583,002.23
核销	(174,239,783.98)	
期末余额	<u>1,630,686,200.80</u>	<u>1,749,160,370.40</u>



























































































































































































